

MAKE A DIFFERENCE.



COLIN ROWAN Member

develops investment strategies, raises investment capital, structures investments and loans, and tracks and evaluates the deployment of invested capital. He has participated in the closing of transactions with a combined total project cost of \$1.4 billion. Colin has managed a variety of projects with unique and challenging attributes, including the Gerding Theater at the Armory (LEED Platinum theater and community hub in Portland, OR), Community Medical Center (ambulatory care facility in Fresno, CA), and Vanport Square LEED Silver-designed commercial condominiums targeted to small-to-medium sized local business ownership in Portland, OR. He has also provided extensive technical assistance to non-profit groups and small local developers. Colin has over 13 years experience in investment banking, private equity, business development and product marketing.

- MBA, Harvard University
- BA, Politics, Princeton University



CAM TURNER Member

develops investment strategies, raises investment capital, structures investments and loans, and tracks and evaluates the deployment of invested capital. As part of the transaction team, he has participated in the closing of transactions with combined total project costs of over \$1 billion. Representative projects include Portland Small Business Loan Fund (small business lending) and several recent transactions in New York City, including the International AIDS Vaccine Initiative research lab, the McKibbin Street Industrial Center, the Museum for African Art, and the Brooklyn Charter School.

- JD, Lewis & Clark College
- BA, Philosophy, University of Utah
- Member, Oregon State Bar
- Licensed to practice before U.S. Tax Court



CHRIS HASLE Member

develops investment strategies, raises investment capital, structures investments and loans, and tracks and evaluates the deployment of invested capital. As part of the transaction team, he has participated in the closing of transactions with combined total project costs of over \$1 billion. Representative projects include the Community Transitional School (new school building for homeless children), the LEED Gold-designed White Stag project (university, sustainable design center and business hub), and the \$117.5 million rehabilitation of the historic Meier & Frank Building (luxury hotel). Chris also leads the firm's Renewable Energy Group, and has closed four solar energy transactions in Oregon and Hawaii utilizing federal Investment Tax Credits.

- MBA, Real Estate and Finance, Leeds School of Business, University of Colorado
- BS, Computer Science, University of California at San Diego
- BA, French Literature, University of California at San Diego



NEAL SACON Senior Vice President

develops investment strategies, raises investment capital, structures investments and loans, and tracks and evaluates the deployment of invested capital. As part of the transaction team, he has participated in the closing of transactions with combined total project costs of over \$1 billion. Representative projects include Community Transitional School (school for homeless children), King Edward (restoration of an historic building into hotel and housing), and Vanport Square (LEED Silver-designed commercial condominiums targeted for small-to-medium sized local business ownership).

- LL.M., Boston University School of Law
- JD, Suffolk University Law School
- BA, Simon's Rock Early College
- Member, Massachusetts State Bar and Washington State Bar



NATHAN KENNEDY Associate

develops investment strategies, raises investment capital, structures investments and loans, and tracks and evaluates the deployment of invested capital. Nathan has six years experience in commercial real estate, investment banking and corporate finance. He was formerly an Associate with iStar Financial, a specialty finance company focused on the commercial real estate industry, where he participated in the closing of over \$1.3 billion in financings. Previously, he was an investment banker with Lazard Ltd. and a Finance Analyst for Intel Corporation. Nathan served on the Board of Big Brothers Big Sisters in Maui, and has been a member of the Urban Land Institute since 2005.

- BS, Economics, University of Pennsylvania
- LEED-Accredited Professional



STEPHEN SCATES Communications Manager

oversees the marketing, communications, public relations and graphics functions of the firm. He is responsible for supporting management and staff with content development, PR communications, print and web graphic design, events and conferences, and publications development. Stephen has 14 years of experience as an art director, graphic designer, web developer, and project manager in the marketing, advertising, publishing and investment banking fields.

- AAS with honors, Graphic Design, Lane Community College
- Illustration & Design Program, City College of San Francisco
- Web development coursework, Portland Community College
- U.S. Army Light Infantry, active and reserve tours of duty; decorated for combat tour, Panama, 1989



STEPHEN BROOKS Compliance Officer

oversees management and implementation of tax credit compliance systems and assists with planning and execution of transactions. Steve has been an attorney for 20 years, emphasizing tax, commercial transactions and representation of complex trusts. He also has significant experience with securities regulation, tax and securities compliance, strategic planning, and non-profit finance, management and administration.

- LL.M. (Taxation) New York University School of Law
- JD with honors, Gonzaga School of Law
- BS, Political Science, University of Oregon
- Member, Oregon State Bar and Washington State Bar
- Licensed to practice before US Tax Court



CATHERINE MAREL Treasurer

is responsible for all treasury management and accounting functions for UFA and its affiliates. She has 10 years experience running business financial controls and operations. Previously, Catherine has worked in the editorial department of WH Freeman & Co. Publishing in New York, and served as finance manager for a local organic tea company. She enjoys traveling in her free time.

- MBA, Finance, Portland State University
- BA, Archaeology, Binghamton University
- BA, Biology, Binghamton University



LUKE PETERSON Transaction Accountant

is responsible for providing back office support for asset management, transactional accounting, and compliance testing for a diverse portfolio of properties for United Fund Advisors and its affiliates. Luke has four years experience in public accounting, with an emphasis on auditing governmental entities.

- BS, Accounting, Finance, Portland State University
- CPA License, State of Oregon



KALA BIITTNER Transaction Accountant

is responsible for providing back office support for asset management, transactional accounting, and compliance testing for a diverse portfolio of properties for United Fund Advisors and its affiliates. Kala has four years experience in public accounting and has worked as a volunteer at local area public schools.

- BS, Accounting, Portland State University



TRACY AMARAL Administrative & Operations Manager

Oversees and manages all aspects of the operations of United Fund Advisors and Portland Family of Funds, including all human resource activity. Tracy has previously worked as a legal assistant at Schwabe, Williamson & Wyatt and most recently at Harsch Investment Properties in Commercial Real Estate. She supported various Senior Vice Presidents in areas of Retail and Office & Industrial with an emphasis on operations, property management, and quarterly and regional reporting.

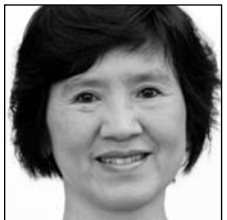
- BS, Criminal Science and Psychology, Portland State University
- Licensed Real Estate Agent, State of Oregon



DEBORAH SCROGGIN Office Manager & Administrative Assistant

provides reception services and supports the daily administrative needs of management and staff. Ms. Scroggin was previously with AmeriCorps, where she performed over 2,000 hours of disaster relief, education, and media relations services throughout the southeastern United States. For this achievement, she received the Presidential Award for Service and the Congressional Bronze Medal Award for Service. Prior to AmeriCorps, she worked on- and off-campus to fund a portion of her college education, and received a Dean's scholarship.

- BS, Political Science, with economics minor; University of Oregon



YUPIN SINIT Accounts Payable Clerk

is primarily responsible for supporting the accounting staff of United Fund Advisors and its affiliates in administrative matters. Previously, Yupin worked as Accounting/Office Assistant at GAW Electric. She started her career in Accounting in Bangkok, Thailand, and also spent many years with the Joint Voluntary Agency (refugee section) at the U.S. Embassy in Bangkok.